

Claim for Migrant Member Relief

PART 1 This part is to be completed by the Migrant Member

Name:

Address:

PPS Number:

I confirm that I am Irish resident with effect from / /

Prior to taking up residence in Ireland, I was resident in
(insert relevant country) for a continuous period of not less than 3 years.

I commenced making contributions to the Overseas Pension Plan on / /

I confirm that the contributions made by me to the plan before I took up residence in Ireland were eligible for tax relief in (insert relevant country).

I confirm I have irrevocably instructed the Plan Administrator to provide the Irish Revenue Commissioners with any information required in relation to contributions to and benefits from the pension plan.

Signed:

Date: / /

PART 2 This part is to be completed by the Plan Administrator

Name of Pension Plan:

Address:

Tax Reference No.:

Member's Policy No.:

Date member joined plan: / /

Date contributions commenced: / /

Contributions paid by the member in year ended 31 / 12 /

Currenc	Amount
<input type="text"/> £ /	<input type="text"/>

Contributions paid by the member's employer in year ended 31 / 12 /

<input type="text"/> £ /	<input type="text"/>
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Date benefits first become payable: / /

I confirm the plan is established for the sole purpose of providing retirement benefits and that contributions to the plan are eligible for tax relief in (insert relevant country).

Signed: (Plan Administrator)

Date / /

The Revenue Commissioners collect taxes and duties and implement customs controls. Revenue requires customers to provide certain personal data for these purposes and certain other statutory functions as assigned by the Oireachtas. Your personal data may be exchanged with other Government Departments and agencies in certain circumstances where this is provided for by law. Full details of Revenue's data protection policy setting out how we will use your personal data as well as information regarding your rights as a data subject are available on our [Privacy](#) page on [Revenue.ie](#). Details of this policy are also available in hard copy upon request.