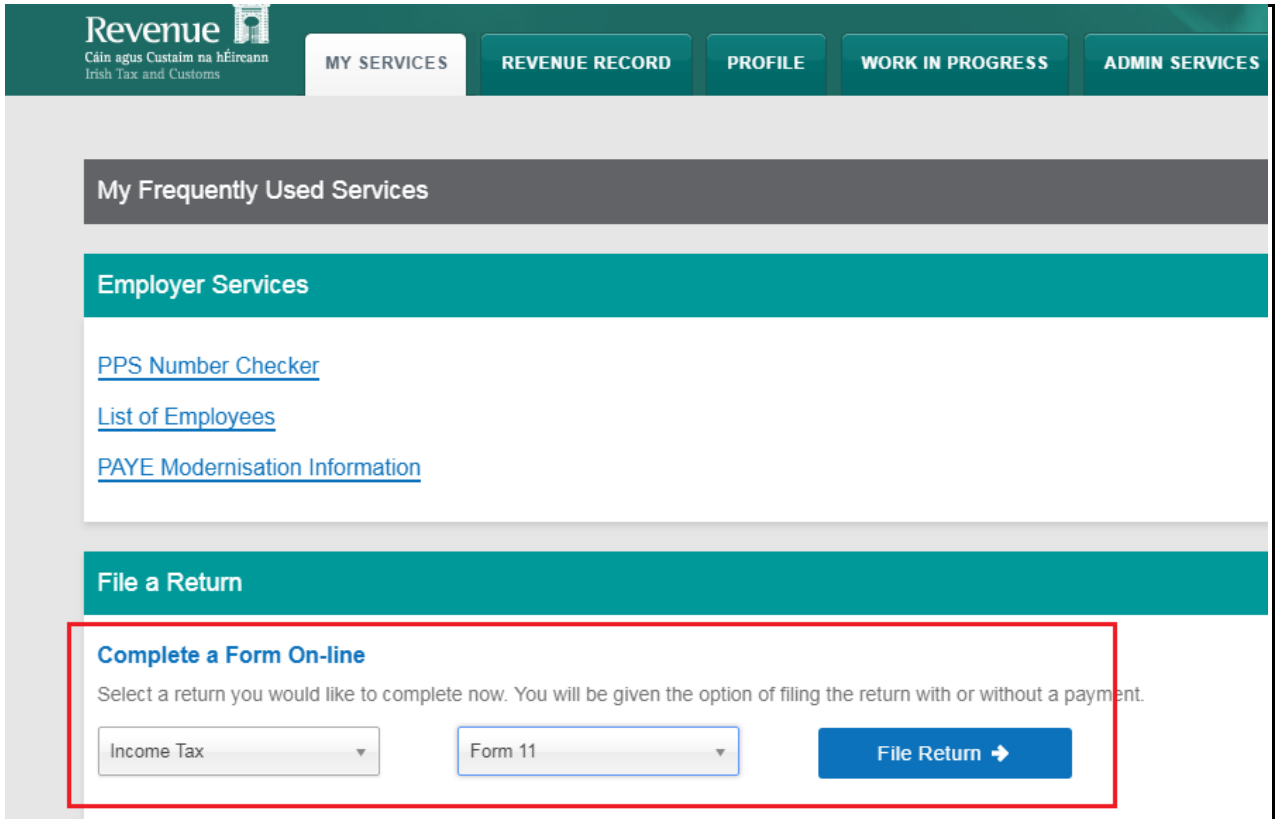


Submitting a Form 11 Online

Opening the Form 11

Log into [ROS](#), then click on the “**Complete a Form On-line**” under the “File A Return” heading.

Select “**Income Tax**” from the tax type dropdown box, then select “**Form 11**” and click the “**File Return**” button.



Select the period you wish to file from the dropdown menu and click “**Next**”.

Older periods may also appear but may not apply to you.

If the period you require is not available, please confirm that it is not available in your Work In Progress tab.

Introduction

FORENAME SURNAME

Welcome to the ROS Return of Income for individuals

- There is no ROS Debit Instruction (RDI) linked to this Registration. If this is required as the Payment Method please [set-up an RDI](#) before proceeding with this Return.
- Note: The alternative Payment Methods of Debit Card and Online Banking are available (Online Banking for Income Tax Payments Only).

Select the period for which you wish to file.

Only outstanding periods are shown

Before you begin to enter your details there are a number of items you need to be aware of:

- your obligation to make a Return is fulfilled when your Return and the transmission is acknowledged by Revenue
- if you have a trading, professional or vocational source of income you must complete accounts details on this form
- your tax agent may complete and transmit this Return data on your behalf if you are authorised agent for Income Tax purposes
- you may only amend returns that were previously submitted via Revenue. For amendments please contact your local tax office in order to have your return amended
- detailed help is available for each form panel, by clicking on the Help icon. Help is also available from the Revenue web site at www.revenue.ie
- an option to allow you to change your land mail address is not yet available. If you have changed address in the last 12 months please contact your local tax office and advise them of your new address
- the completion of Date of Birth in Personal Details Panel is important. Exemptions and reliefs are automatically allowed, e.g. rent allowance over 55, age allowance, etc. For all other exempt cases, increase in exemption limit
- ROS provides a detailed and exact calculation routine which allows you to immediately view your tax liability by simply selecting the summary option in the navigation panel

06 Apr 00 - 05 Apr 01

06 Apr 01 - 31 Dec 01

01 Jan 02 - 31 Dec 02

01 Jan 03 - 31 Dec 03

01 Jan 04 - 31 Dec 04

01 Jan 05 - 31 Dec 05

01 Jan 06 - 31 Dec 06

01 Jan 07 - 31 Dec 07

01 Jan 08 - 31 Dec 08

01 Jan 09 - 31 Dec 09

01 Jan 10 - 31 Dec 10

01 Jan 11 - 31 Dec 11

01 Jan 12 - 31 Dec 12

01 Jan 13 - 31 Dec 13

01 Jan 14 - 31 Dec 14

01 Jan 15 - 31 Dec 15

01 Jan 16 - 31 Dec 16

01 Jan 17 - 31 Dec 17

Click **Next** to proceed

Next

Pre-populated return option

You may get the option to open a pre-populated return (it is not available in some circumstances). The pre-populated form can be opened by clicking "**Proceed**". To open a blank form, click "**Discard**".

The pre-populated form includes details from the most recent information available on Revenue systems relevant to the period of the Form 11 being completed. Some details are carried over from the previous year's Form 11. Any updates to Revenue systems which take place after you start the pre-populated return will not be included.

You must enter your actual details for the Form 11 period into the relevant screens, as the pre-populated details are an informational aid only. You should have the actual details from your P60(s) and/or other records.

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MY SERVICES REVENUE RECORD PROFILE WORK IN PROGRESS ADMIN SERVICE

FORM 11 - 2017 FORENAME SURNAME - 1234589G

Pre-populated Form 11

- ✓ Personal Details
- Self-Employed Income
- Irish Rental Income
- PAYE/BIK/Pensions (1)
- PAYE/BIK/Pensions (2)
- Foreign Income
- Irish Other Income
- Exempt Income
- Charges & Deductions
- Personal Tax Credits
- Restriction of Reliefs
- Calculate
- Capital Gains
- Chargeable Assets
- Capital Acquisitions
- Property Based Incentives
- IT Self Assessment
- CGT Self Assessment
- Print View
- Sign and Submit

You are opening a return that has been pre-populated from Revenue records and on details from your previous return where available.

You must visit each panel of the return that has been pre-populated and ensure the values are correct. You will be unable to submit this return until you have visited these panels. Pre-populated panels are denoted with a yellow tick, illustrated below.

Personal Details

Certain information, for example PAYE details, Social Welfare payments, Relevant Contracts Tax payments, for this year will be provided in the relevant section of the return. These details will assist you in completing this return.

Please note, the Form 11 return is a self-assessed return, therefore you must validate all values on the form to ensure your return is accurate.

If you do not wish to use the pre-populated return, you can press the "Discard" button below. Otherwise press "Proceed" to open the pre-populated return.

Discard Proceed

Entering Information and Navigating through the form

When the form opens, you must click **"Next"** on the bottom of the Personal Details screen to activate the rest of the form. Any mandatory fields must be completed to proceed to the next screen.

You can navigate the form by clicking **"Next"** at the bottom of each page or by clicking on the left-hand tabs for the pages you want to visit. Only complete pages that apply to you.

Entering a zero is not the same as leaving a box empty.

Each page which contains pre-populated data is identified with a yellow tick in the left-hand tab. The tick changes to white when you visit that tab. You must visit each tab with pre-populated data before you can Sign and Submit the return.

You must also complete the Self Assessment panel before Signing and Submitting the return. (Please note that if you are completing the form offline using ROS Offline Application, you will be unable to save the form until you have visited each ticked panel AND completed the Self Assessment panel.)

Self Assessment Panel

You must complete the Self Assessment panel before you can sign and submit the return. As well as the Form Help, there is information on [filing your tax return](#) on the Revenue website.

Work In Progress

As you move from page to page, your form will be saved in Work In Progress if it is error free.

You can resume work on your form by selecting the item and clicking **"Edit"** in the Work In Progress tab.

You must click **"Next"** on the first page to activate the left-hand tabs.

Items Awaiting Further Action

FORENAME SURNAME

This is a list of Items, for which your Certificate has access permissions, that have been saved in ROS awaiting further action.

To **View** the details, e.g. before signing, click on the underlined Item in this list. **NOTE: Any changes made using this option will be discarded.**

To **Edit**, **Sign** or **Delete** an Item you must identify the item, using the Select Item radio button, and then click on the relevant button below.

ITEM	Period End	Tax Regn./Trader No. and Name	Signature Requirement	Status	Last action performed by	Select Item
Income Tax	31/12/2017	1234589G - FORENAME SURNAME	1	Started	ROS ADMINISTRATOR	<input checked="" type="radio"/>

Click on the **Edit** button to edit the selected Item

Edit

Click on the **Sign** button to proceed directly to the sign and submit stage for the selected Item

Sign

Click on the **Delete** button to permanently delete the selected Item

Delete

Sign and Submit

When you have completed the form, click on the "Sign and Submit" tab to proceed.

You must sign and submit to transmit the return to Revenue.

You may then see the Statement of Net Liabilities screen (this can only be completed once).

Statement of Net Liabilities (Pay And File)

Step 2: Payment Details

To continue, review the details below and click the Next button.

Form Data **Payment Details** Sign & Submit Acknowledgement

Statement of Net Liabilities (Pay + File) - If completing, values must be entered in all fields.

Please enter whole liability amounts: (enter "0" if nil liability)

The Statement of Net Liabilities determines how payments are calculated and allocated. Please complete it carefully.

Payment made with this instruction will be allocated firstly against the balance amount due and secondly against preliminary income tax.

Refunds are paid by bank transfer. Please check your details at "Manage Bank Accounts - EFT"

Income Tax Balancing Amount 2020 € Refund

N.B. If you have calculated that there is a refund due to you for this year, enter the amount of the refund and tick the box to indicate that the value is a refund

Income Tax Preliminary Tax 2021 €

Total Net Amount €

Please indicate if you wish to file a Return with Statement of Net Liabilities only without making a payment

I wish to warehouse the outstanding tax liabilities set out in this Statement on the basis of a minimum 25% reduction in my Income when compared to 2019 due to COVID-19 related restrictions and on the understanding that I meet all other criteria.

Although my income has not reduced by 25% when compared to 2019, I wish to warehouse my Schedule E (PAYE) liability in respect of the tax deducted from director emoluments as set out in this return on the basis that I am restricted by Section 997A TCA 1997 from claiming credit for tax deducted from those emoluments as a result of my employer company warehousing their PAYE (Employer) liabilities.

Click Omit if you do not wish to complete Statement of Net Liabilities at this time.

Please note that there may be a short delay in processing payments during the peak period, and these payments might not be reflected in the letter of Acknowledgement of Self assessment.

Click Next to go to the next page

Click Back to go to the previous page

- Enter Preliminary tax due for the following period, do not enter cents (e.g. for 2018 Preliminary tax, 100% of 2017's liability OR 90% of known liability for 2018). Further information on [Preliminary Tax](#) is available on the Revenue website.
- Enter any balancing amount due, do not enter cents, i.e. liability as calculated on the Form 11 MINUS any preliminary tax or direct debits you have already paid for this period. If the amount is a refund, tick the "Refund" box – negative amounts should not be entered. You can check Preliminary Tax payments by clicking the Payments option on the left-hand side of your Revenue Record.
- You can opt not to make the payment at this time by ticking the "Please indicate if you wish to file a Return with Statement of Net Liabilities only without making a payment" box.
- Information on debt warehousing is available from the Collector Generals Division <https://www.revenue.ie/en/corporate/communications/documents/debt-warehousing-reduced-interest-measures.pdf> and <https://www.revenue.ie/en/contact-us/customer-service-contact/collector-generals-division.aspx>

Click "Next" to proceed to the Payments Screen.

Choose the required payment method.

ROS Debit Instruction or Online Banking can be used to avail of the ROS filing extension - Enter the required payment date.

Payment requests are processed on the selected date. It may take up to 10 days for the payment to clear through the banking system and appear on your bank statement.

Card transactions are validated and processed immediately - payment date is the current date. There are no fees for card transactions.

If no payment is being made at this time, select "File Return Only" – you cannot enter a zero-payment amount.

Queries relating to payments can be referred to ROS Payment Support Unit: 01 738 3663 (International +353 1 7383663), or through MyEnquiries: "Other than the above" -> "Revenue Online Service (ROS) Payments".

Custaim na hÉireann and Customs

MY SERVICES REVENUE RECORD PROFILE WORK IN PROGRESS ADMIN SERVICES

Payment Screen FORENAME SURNAME - 1234589G

Payment Details

Tax Type	Income Tax
Return Type:	Form 11
Period	01/01/2017-31/12/2017

Payment Method

ROS Debit Instruction

Bank Account Name: TEST

BIC:

IBAN:

Card Payment

Card Type:

Online Banking Please note you must complete this transaction on your banks Online Banking website

The payment will be debited from your account in accordance with the terms of your Online Banking service. To use this payment method you must already have an online facility set up. This payment method is currently available for Banking 365 (Bank of Ireland) and AIB Internet Banking (AIB) customers. For further instructions click here

Payment Amount

Total Payment Amount € 30760.00

Please enter the Payment Date (DD/MM/YYYY)

File return only

File return only (with Statement of Net Liabilities if completed)

Please indicate if you wish to file the return only (no Payment)
Note: Failure to pay tax by the due date is an offence that may lead to enforcement proceedings and additional costs (including interest charges).

Back Next

Confirm that you have entered the correct details and click “OK”.

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Confirm Payment FORENAME SURNAME - 1234589G

Payment Details

Review the details below and ensure they are correct before continuing.

Payment Amount:	€30,760.00
Payment Date:	30/10/2018
Payment Type:	RDI (Ros Debit Instruction)

The above payment will be debited from the following account:

Bank Account Name	TEST
BIC	
IBAN	

Enter your certificate password and click “Sign and Submit”.

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MY SERVICES REVENUE RECORD PROFILE WORK IN PROGRESS

Form11 Return

Information

If your **transaction** is ready to be transmitted, please sign and submit by entering your password below. If you wish to review the details of this transaction click on the button marked Back.

Once your transaction has been successfully transmitted you will be provided with a notice number for the transaction. Please keep a note of this number for your records.

Sign & Submit

Certificate 01234589g_individual [Help](#)

Enter Password Password

0%

You will get an acknowledgment that your transaction has been accepted.

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MY SERVICES REVENUE RECORD PROFILE WORK IN PROGRESS

Form11 Return

You have just transmitted your Form 11 Return and Payment which has been received by ROS.
You can access a copy of this Return and Payment through your ROS Inbox by clicking on the Revenue Record tab above.
To file another Return click on My Services tab.
Please use the **Notice Number** below for any future correspondence or inquiry relating to this Return.

Notice Number
5326684061E

To return to My Services page click the OK button

You should check your Revenue Record to ensure that your Form 11 has been transmitted successfully.

MY SERVICES REVENUE RECORD PROFILE WORK IN PROGRESS ADMIN SERVICES FORENAME SURNAME

Inbox Messages

Some documents open in a popup window. Click [here](#) for instructions to enable popups for ROS. Please note that documents cannot be opened if you are using Revenue's mobile app RevApp or the Microsoft Edge browser.

Items are archived periodically. To view all items, tick 'Include Archive' in the 'Search By' option.

Search by: Search using Document Type Cancel Search

Tax Type/Duty/Rep. Oblig.: * Select Document Type: * Include Archive Search

*denotes a required field. Refresh Inbox

Notice No.	Customer Name	Regn./Trader No./Doc ID	Tax Type/Duty/Rep. Oblig.	Document Type	Period Begin	Issued Date
5326684061E	FORENAME SURNAME	1234589G	Income Tax	FORM11	01/01/2017	21/06/2018
5326684061E	FORENAME SURNAME	1234589G	Income Tax	FORM11 PAYMENT	01/01/2017	21/06/2018
R430301	FORENAME SURNAME		Payment	RDI	N/A	21/06/2018

You will see confirmation of your Form 11 (and payment instruction if you submitted one) in your Revenue Record Inbox. A letter of Self Assessment will usually issue within 2 working days.

To open these documents, click on the Notice Number. To view the Form 11 content, you must allow popups from <https://www.ros.ie>. Instructions are available in the yellow box on the Revenue Record screen.