

ROS - Return Preparation Facility (RPF)

Part 38-06-01b

Document last updated August 2024

A more recent version of this manual is available.

Table of Contents

1	Introduction	3
2	What is the Return Preparation Facility?	3
2.1	Time out	4
3	Availability of RPF	4
4	How to use the Return Preparation Facility	6
4.1	Opening a Form	6
4.2	Prepopulated Forms	9
5	Working on the Form	9
5.1	Completing the Form 11 2023 Return	10
6	How to Upload and submit the Form 11 Return to ROS	11
	Appendix 1	13

A more recent version of this manual is available.

1 Introduction

The Revenue Online Service (ROS) can be used for both 'online' and 'offline' filing.

When a filer is using an 'online' form, most of the forms have a 'Work In Progress' facility so that a form can be partially completed and the filer can save it and come back to it later to continue the filing. Many returns are prepopulated and are available online.

Some filers use the ROS 'Offline' application and find it convenient to prepare returns, save the completed returns as files on their local computer and then upload those files later. Files are uploaded by logging into ROS and selecting the "Upload a form completed offline" option. Filers should note that (i) not all ROS forms are available in the ROS Offline application, and (ii) a small number of forms are available in the ROS Offline application only.

A Return Preparation Facility (RPF) has been developed to replace the ROS Offline application. The RPF enables ROS agents/advisors and customers to complete forms without being logged into ROS, and to save those forms as files on their local computer and upload the saved files to ROS later on.

The ROS Offline application will continue to be available until the RPF is established. Forms will be migrated to the RPF on a phased basis, and not all offline forms will be made available in the RPF.

Note: filers must use ROS Online to Sign and Submit all returns to be transmitted to Revenue in order to meet filing obligations, irrespective of how the returns are prepared.

2 What is the Return Preparation Facility?

The RPF is an application that can be used to prepare forms without logging into ROS online. Forms prepared and saved using the RPF must be uploaded using ROS Online to Sign and Submit the return (and thereby meet the filing obligation).

The RPF is accessed through a weblink or URL. Unlike the ROS Offline application, there is no install or upgrades required, and the weblink will always provide the up-to-date version of each form.

The RPF is only accessible using supported browsers which are currently Google Chrome, Microsoft Edge and Opera. When using other browsers, this banner appears at the top of the screen.

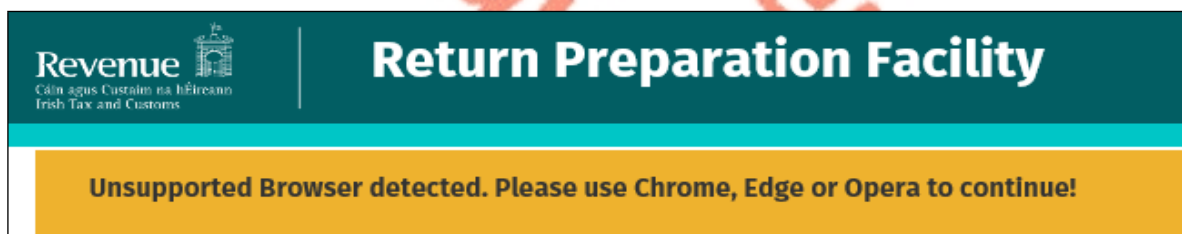


Figure 1: Unsupported browser message

The RPF will allow filers to

- open a blank form,
- access a previously saved form, or
- access a pre-populated return downloaded from ROS online.

Filers can save an in-progress form as a file on their computer for later completion. When complete, the saved form can be uploaded to ROS online and proceed to Sign and Submit.

The RPF is available when ROS is unavailable during upgrades. A link to the RPF is available on the ROS 'site down' or unavailable message.

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]


2.1 Time out

Filers should note that the RPF will time out after 30 minutes of inactivity, unlike the ROS Offline application. Users can reset the timer by validating the form or moving to a new tab. If the RPF times out, any unsaved changes to the form will be lost. We recommend saving any form/work in progress regularly and using easily identifiable file names.

As with the existing ROS Offline and Online applications, returns such as the Form 11 may only be amended using ROS online. It is not possible to upload a second Form 11 for a period for which a return has been filed already.

3 Availability of RPF

The RPF is publicly available from a link at the bottom of the ROS Login page. Filers can create a bookmark or shortcut in your browser to help access it quickly.

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Irish Tax and Customs Revenue Online Services

Secure Sign In for Business Customers

Select Certificate

No Certificate loaded in this browser. ▼

You can load a digital certificate > [Manage My Certificates](#) i

Enter Password

Enter Password

Cannot find certificate or forgot password > [Reset Login](#) i

Login to ROS

Register for ROS

Digital certificate explained.
See How It Works

▶

ROS Revenue Online Service (ROS) enables you to view your own, or your client's, current position with Revenue for various taxes and levies, file tax returns and forms, and make payments for these taxes online.

PAYE LPT Individuals registered for PAYE or LPT only should use [myAccount](#).

Useful Links

- [View Latest Revenue News](#)
- [Learn about ROS](#)
- [EU VAT Customers](#)
- [ROS Developer Support](#)
- [Login to myAccount](#)
- [Digital Certificate for Emails](#)

Return Preparation and Offline

- [Return Preparation Facility](#)
- [46g Return Tool](#)
- [ROS Offline Application](#)
- [▶ Which Application to Use?](#)

? Step by step guides and solutions can be found at [ROS Online Help](#) ↗

Figure 2: ROS home page and login screen, showing the RPF link

When forms are made available in the RPF, the corresponding form in the ROS Offline application will not be updated and will cease to be compatible with ROS.

The following forms were made available in the RPF from 16/07/2024:

- Capital Acquisitions Form IT38 for the period 2024/2025
- Third Party Returns Form 46G
- Third Party Returns Form 46G - Company

Work is ongoing to develop additional forms in RPF, in line with the regular annual or periodic update of such forms. The following forms are currently available:

- Corporation Tax (CT1) for the 2022, 2023 and 2024 periods
- eStamping (specific period not required)
- Excise License (ROM1) Form
- Income Tax Form 11 (2020, 2022 and 2023)
- Income Tax Form 1 (firms) (2022 and 2023)
- Income Tax Form 1 (trusts and estates) (2022 and 2023)
- Capital Acquisitions Form IT38 (2009 – 2024)
- Third Party Returns Form 46G

[Appendix 1](#) shows which forms are currently available in the RPF.

4 How to use the Return Preparation Facility

ROS agents/advisors and customers can access the RPF through a [link](#) on the ROS Login screen. If you will use the RPF frequently, you can save the link as a Favourite in your browser. The RPF can be accessed using the following browsers only:

- Microsoft Edge
- Google Chrome
- Opera

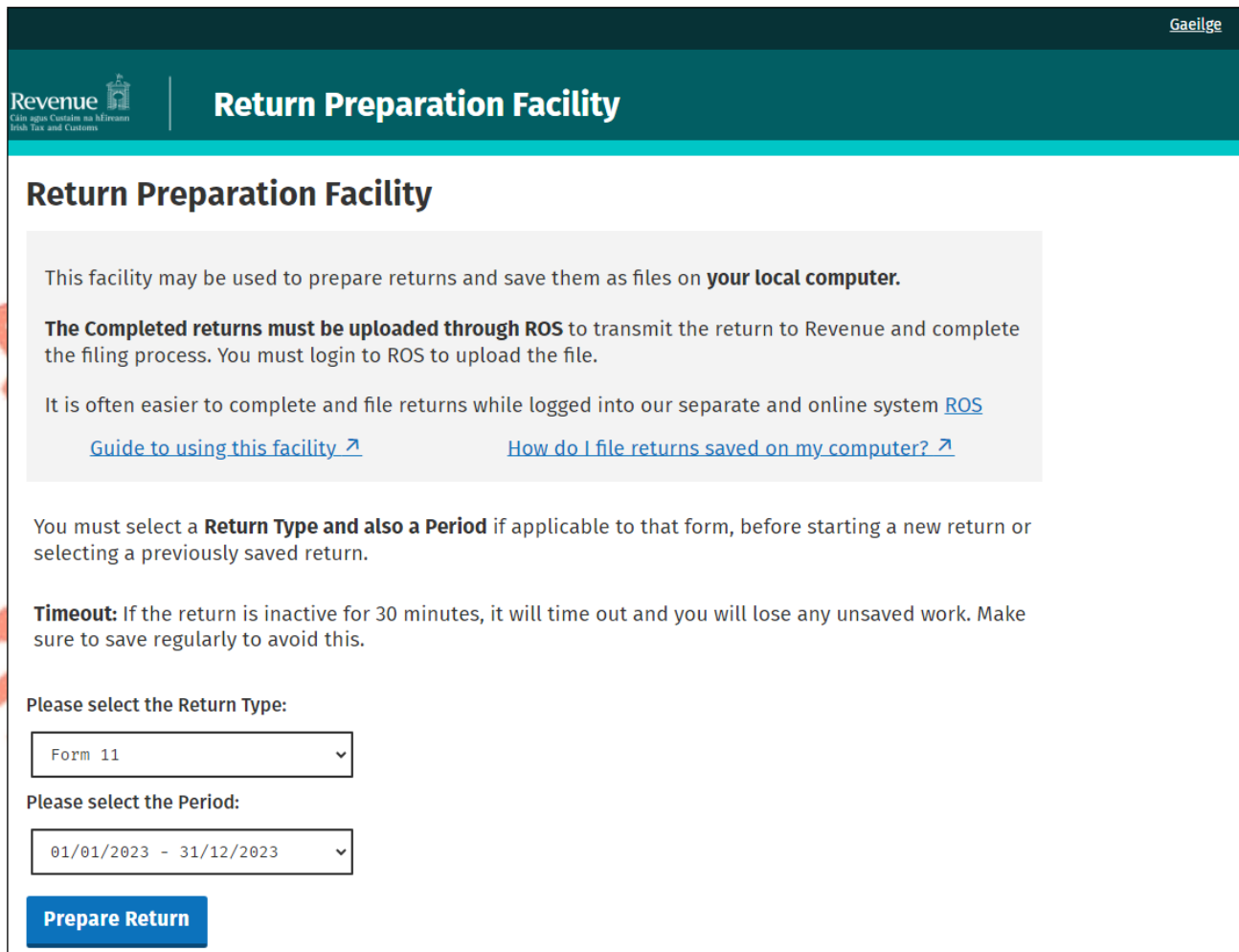
The instructions in the following use the example of an Income Tax Form 11 for 2023. The instructions may vary slightly for forms such as eStamping, as those returns do not require a period to be selected.

4.1 Opening a Form

Select both the Return Type, for example “Form 11” and the Period (if appropriate) from the drop-down menus before proceeding to prepare a return. As noted, eStamping form does not require that a period is selected.

To start with a blank return, click the “Prepare Return” button.

To work on a previously saved or a downloaded form, select the “Click here to open a previously saved form” option before clicking the “Prepare Return” button. Please note that a return type and period (if appropriate) must be selected for this option to become active. A further window will open so that you can browse to the file you want to select to continue work on. The selected file must match the expected form type, as set out in [Appendix 1](#) and must be a valid data file, e.g. a prepopulated form downloaded from ROS online or third-party software.



Gaeilge

Return Preparation Facility

This facility may be used to prepare returns and save them as files on **your local computer**.

The Completed returns must be uploaded through ROS to transmit the return to Revenue and complete the filing process. You must login to ROS to upload the file.

It is often easier to complete and file returns while logged into our separate and online system [ROS](#)

[Guide to using this facility](#) [How do I file returns saved on my computer?](#)

You must select a **Return Type** and also a **Period** if applicable to that form, before starting a new return or selecting a previously saved return.

Timeout: If the return is inactive for 30 minutes, it will time out and you will lose any unsaved work. Make sure to save regularly to avoid this.

Please select the Return Type:

Form 11

Please select the Period:

01/01/2023 - 31/12/2023

Prepare Return

Figure 3: Return Preparation Facility Landing Page, with Form 11 2023 selected

A bin icon is available if needed, for the selected file to be unselected.

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Return Preparation Facility

Timeout: If the return is inactive for 30 minutes, it will time out and you will lose any unsaved work. Make sure to save regularly to avoid this.

Please select the Return Type:

Form 11

Please select the Period:

01/01/2023 - 31/12/2023

Existing file selected:

John Smith_2023_1234567T.f11

[Prepare Return](#)

[Click here to open a previously saved return](#)

[Revenue Home](#) • [ROS Help](#) • [Security](#) • [Privacy Policy](#) • [Accessibility](#) • [Terms & Conditions](#)

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Figure 4: Return Preparation Facility Landing Page, with previously saved Form 11 2023 selected

You will be presented with an error message if the incorrect file type for the previously saved form is selected.

Please select the Return Type:

Form 11

Please select the Period:

Select Period

[Prepare Return](#)

[Click here to open a previously saved form](#)

File type does not match the return selected

Figure 5: RPF Existing Form – Error

4.2 Prepopulated Forms

Prepopulated forms are available in most circumstances for the Income Tax Form 11 and the Corporation Tax Form CT1. Where possible, forms are prepopulated with details from the previous year's return or with data available in respect of the current tax year from Revenue or third-party sources, as an aid to filers to complete the current year's return. It is the filer's/taxpayer's responsibility to ensure that the details filed are correct, regardless of prepopulated data provided. Prepopulated forms are not available in all circumstances.

Prepopulated forms, when available, will be offered when completing a form online. A prepopulated form may also be downloaded from the option under Other Services when logged on to ROS Online. The form will save to the Downloads folder. It is recommended that the file is moved or saved in a suitably named folder for ease of access. For example, a Form 11 could be moved to a folder such as C:\ROS\Form 11. Prepopulated forms downloaded or saved in this way may be accessed using the RPF.

5 Working on the Form

Once you click on the Prepare Return button, you are presented with the selected form.

Note: there is a 'time out' alert on this facility. **If the screen is inactive for 30 minutes or longer, the time out will be triggered, and any unsaved work will be lost.** Therefore, it is important to save work (the form) regularly to avoid and lost content.

The timer is reset when the "Save As" or "Save" buttons are clicked, or by moving between tabs in the form.

Save As Button

The first time you save a newly opened form, you must select the "Save As" button to save your work. "Save As" will open the file chooser window and you must navigate to the folder where you want to save the form. After this initial "save as", you can use the "Save" button.

Folder name: We recommend using folder names such as C:\ROS\Form 11 to help in finding and accessing your saved forms in the future.

Filename: We recommend using a filename such as Form_11_1234567A_2023 to help identify the saved forms/returns for upload later on. Underscores, dashes, and spaces are permitted in filenames, but do not use commas, dots or other symbols when naming your file. This can result in the system identifying the return as a different file type which is not a permitted file type. See [Appendix 1](#) for information on permitted file types.

You must use the 'Save As' option even if you have opened a previously saved form.

If there are any errors on the form, these will be highlighted when you try to save. You must rectify the errors for your changes to be saved successfully.

Save Button

The "Save" button can be used after the first "Save As" is successful. If there are any errors on the form, these will be highlighted when you try to save. You must rectify the errors to save your changes successfully.

Close Button

The "Close" button allows you to return to the Return Preparation Facility landing page without saving.

5.1 Completing the Form 11 2023 Return

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Return Preparation Facility

Form 11 for period 01/01/2023 to 31/12/2023

This session will expire after 30 minutes of inactivity. Please move to another panel or validate the return before the counter gets to zero.
29:49 minutes left.

[Save As](#) [Save](#) [Close](#)

Personal Details

[Help Section](#)

* An asterisk (*) indicates a required field. You will not be able to move out of this screen until all of these questions are answered.

Enter whole euros only; do not enter cents unless specifically requested

Please choose from the following links:

- Mandatory Disclosure
- Expression Of Doubt
- Farmer Marker
- Medical Card Marker
- Non-Resident
- Permanently Incapacitated Marker
- Proprietary Director Marker
- PRSI Exemption Marker

Tick box(es) to indicate for 2023 if you were: ↑Top

- Permanently Incapacitated
- A proprietary director i.e. owned/controlled more than 15% of the share capital of a company
- A holder of a "full" medical card or having entitlement to one under EU Regulations
- Entitled to an exemption from PRSI

Personal Details (checked)
Self-Employed Income
Irish Rental Income
PAYE/BIK/Pensions (1)
PAYE/BIK/Pensions (2)
Foreign Income
Irish Other Income
Exempt Income
Charges & Deductions
Personal Tax Credits (checked)
Restriction of Reliefs
Calculate
Capital Gains
Chargeable Assets
Capital Acquisitions
Property Based Incentives
IT Self Assessment (checked)
CGT Self Assessment
Print View

Figure 6: RPF – Form 11 2023

All relevant panels of the Form 11 need to be completed.

To enable the 'Save As' option in a new Form 11, you must complete both of the Personal Details pages **and** you must visit (click into) the IT Self-Assessment panel. These are the minimum steps needed before the return can be saved.

If you are accessing a downloaded prepopulated form, you must also click into each of the prepopulated panels. These panels are marked with a yellow tick symbol which will change to white after you visit that page.

On the Form 11, there is a link on the Print View page "Click to print this page". This will print the full details of the return if needed.

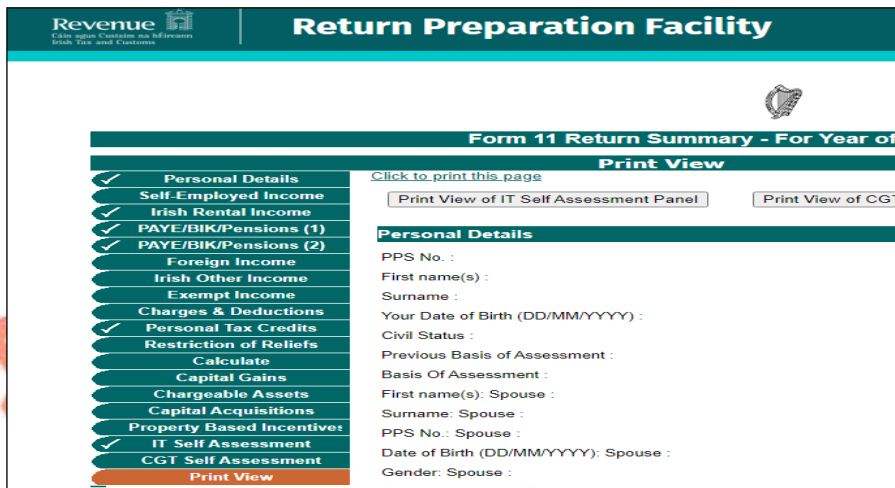


Figure 7: RPF – Form 11 2023 Print View Summary

The completed returns must be saved to the user’s computer. Partially completed returns should be saved for later ROS submission.

Help with completing your income tax return and self-assessment is available on www.revenue.ie. The [Guide to Completing 2023 Pay & File Self-Assessment Returns](#) is a comprehensive guide for all the panels and questions on the Form 11.

6 How to Upload and submit the Form 11 Return to ROS

Once you have completed and saved the Form 11 2023 return, you must upload this saved return through ROS. You can do this by logging into ROS, scrolling down to the tab ‘Upload Form(s) Completed Offline’ (Agent Services/My Services screen) and selecting the Form 11 from the drop-down list and clicking on ‘Upload Return’.

A dialogue box will open, click on the "Add File(s)" button on the left of the screen and select the F11 return (s) you want to submit to Revenue. You will need to navigate to the location on your computer where you saved the F11 return(s). Choose named F11 to upload and select ‘Open’. Having added your F11 return(s), you must sign the return(s) with your digital certificate and submit to ROS.

You will receive an acknowledgement from ROS that the F11 return(s) has been filed.

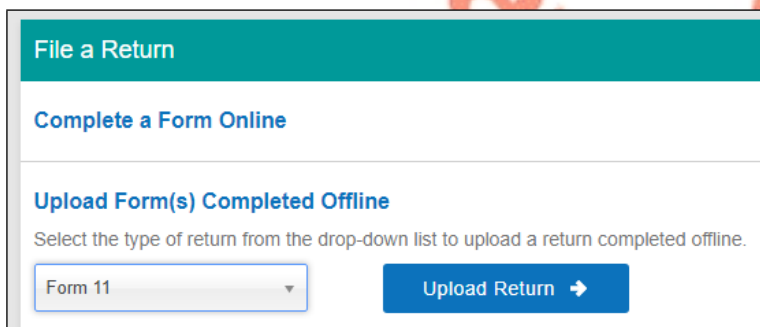


Figure 8: RPF – Selecting form for upload in ROS Online

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MY SERVICES REVENUE RECORD PROFILE WORK IN PROGRESS ADMIN SERVICES

GAEILGE ENGLISH ROS HELP
CRS LIVE AREA 7 EXIT

ROS Upload

If you wish to use this facility, Form11 Returns must be completed using either the Return Preparation Facility, the ROS Offline Application or compatible third-party software. The ROS Offline Application can be downloaded by clicking [here](#)

John Smith_2023_1234567T.f11

Add File(s)
Remove All

To upload your Form11 file(s), click on the "Add File(s)" button on the left and select the file(s) you want to send to Revenue.
To remove all files from the list click the "Remove All" button.
Please be aware that the ROS Offline Application saves generated files to C:\ROS\form11 by default. You may need to navigate to this location when you open the file chooser.

You are using certificate: CRSLiveTest

Enter your password: *

Cancel Upload File(s) →

0%

* Denotes a required field.

Figure 9: RPF – Return upload screen in ROS Online

Manual is available. recent version of this

Appendix 1

The error message: “The file type does not match the return selected” will be displayed if you try to open a previously saved file that does not have the expected file extension for that form. The following table shows what file extension is expected for each form available in the RPF.

If you have a valid data file with an extension such as .xml or .txt, you must rename the file to access it using the RPF.

Form Type	Expected file type	Example	Date Available in RPF
Income Tax Form 11 2020	.f11	1234567AB 2020.f11	9/5/22
Income Tax Form 11 2022	.f11	1234567AB 2022.f11	26/11/22
Income Tax Form 11 2023	.f11	1234567AB 2023.f11	26/11/23
Income Tax Form 1 Trust and Estates 2022	.f1	1234567AB 2022.f1	26/11/22
Income Tax Form 1 Trust and Estates 2023	.f1	1234567AB 2023.f1	26/11/23
Income Tax Form 1 Firms 2022	.f1f	1234567AB 2022.f1f	26/11/22
Income Tax Form 1 Firms 2023	.f1f	1234567AB 2023.f1f	26/11/23
eStamping	.sd	1234567AB 221126.sd	26/11/22
Corporation Tax (CT) Form 2022	.ct1	1234567AB 230311.ct1	20/03/23
Corporation Tax (CT) Form 2023	.ct1	1234567AB 230311.ct1	20/03/23
Corporation Tax (CT) Form 2024	.ct1	1234567AB 2024.ct1	23/04/24
Excise Licence ROM1 Form	.rom1	1234567AB March 2024.rom1	26/03/24
Capital Acquisitions Tax Form IT38	.i38	1234567AB 240715.i38	26/03/24
Capital Acquisitions Tax Form IT38 2024/25	.i38	1234567AB 2024.i38	16/07/24
Third Party Returns Form 46G	.46g	1234567AB 240715.46g	16/07/24
Third Party Returns Form 46G - Company	.46gC	1234567AB 2023.46gC	16/07/24