MyEnquiries – Tracking of Enquiries

Part 37-00-36D

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The information in this document is provided as a guide only and is not professional advice, including legal advice. It should not be assumed that the guidance is comprehensive or that it provides a definitive answer in every case.

Summary

Guidance relating to specific aspects of registering for and using MyEnquiries is available in linked manuals:

Part 37-00-36 MyEnquiries

Part 37-00-36A Access to and Registering for MyEnquiries

Part 37-00-36B MyEnquiries: Submitting and Managing Enquiries in myAccount

Part 37-00-36C MyEnquiries: Submitting and Managing Enquiries in ROS

Part 37-00-36E MyEnquiries: Notifications about Enquiries

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1 Introduction

MyEnquiries is a structured online contact facility that allows customers to securely send and receive correspondence to and from Revenue.

A tracking system has been developed in MyEnquiries; which allows customers, both agents/advisors and taxpayers, to:

- view the current status of an enquiry they have submitted via MyEnquiries, and;
- see the current 'location' (Division) that is dealing with their enquiry.

This development seeks to provide additional information, on status and location/Division, to our customers without them needing to initiate a new enquiry. In that way, it should make MyEnquiries a more effective service for our customers.

2 Customer/agent view of status in MyEnquiries

2.1 Enquiries Record includes 'status'

Customers can 'track' the progress of an enquiry on their Enquiries Record. A 'Status' column is displayed as below.

| Enquiries Record | | | | | | | | |
|---|-----------------|---------------------|---|------------------------------|-----------|--------|----------------------|--|
| , , | | | re shown below. Account, please sign in to | myAccount. | | | | |
| Email Address: TEST@REVENUE.IE Previous Enquiries Search previous enquiries | | | | | | | | |
| Select for archive | Enquiry ID | Date | Enquiry relates to | More specifically | Reference | TRN | Status | |
| | 2005- 122006 | 28/05/2020 08:05 | Tax Clearance | Tax Clearance Certificate | TC1 | 85831A | Completed | |
| | 2005-42 | 15:47 | Employers' PAYE | Benefts and Deductions | | | Awaiting Feedback | |
| | 2005-30 | 10/05/2020 18:15 | | Stamp Duty Return | CMTEST | 85831A | Pending | |
| | 2005-22 | 10/05/2020 10:10 | Capital Acquisitions Tax (CAT) - Inheritance/Gifts | Expression of Doubt | | 85831A | In Progress | |
| Showing 1 to 4 of 4 entries Previous 1 Next | | | | | | | | |

Figure 1: Enquiries Record screen showing 'Status' column

2.2 Status

The enquiry 'status' visible on the Enquiries Record for all enquiries is one of the following:

| The enquiry states visible on the Enquires Record for all enquires is one of the following. | | | | | |
|---|--|--|--|--|--|
| Status | Description | | | | |
| Received | The enquiry has been received by Revenue and will be routed into a | | | | |
| | queue to be processed. | | | | |
| In Progress | The enquiry is currently in a queue to be processed. | | | | |
| Completed | The enquiry has been completed by Revenue. | | | | |
| Awaiting Customer | Revenue has requested something from the customer and is waiting | | | | |
| Feedback | on a reply. This appears as 'Awaiting Feedback' in MyEnquiries. | | | | |
| Revenue Initiated | Indicates the message was sent from Revenue. | | | | |

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[...]

3 Location where enquiry is being dealt with

In addition to the status that are listed in paragraph 2.2 above, the tracking system also gives information on where the enquiry is, or was, processed. By clicking on the enquiry, agents/advisors or taxpayers will see the detail of the enquiry on an 'Interactions Screen'. Each enquiry includes information about the location or Division in Revenue where the query is 'assigned' or being dealt with.

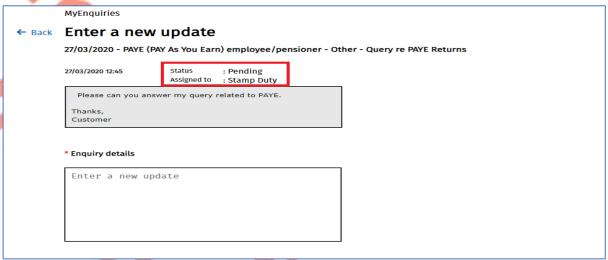


Figure 2: Interactions screen on enquiry, including 'Status' and the location dealing with the enquiry

Both agents/advisors and taxpayers can see the Division where the enquiry is being processed, e.g. Business Division, Customs Division or Personal Division.

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